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Human Health Holdings Limited
盈健醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1419)

SUPPLEMENTAL ANNOUNCEMENT

**NON-FULFILMENT OF PROFIT GUARANTEE
IN RELATION TO
THE ACQUISITION OF 75% OF THE ISSUED SHARE CAPITAL OF
MONARCH DENTAL CLINIC LIMITED**

References are made to the announcements of the Company dated 3 January 2025, 25 February 2025 and 28 February 2025 in relation to the Acquisition and dated 31 March 2026 in relation to the non-fulfilment of the profit guarantee of the Target Company (the “**Announcements**”). Unless otherwise defined, the terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company would like to provide updated information to the Shareholders and potential investors of the Company in respect of the profit guarantee.

EXTENSION OF GUARANTEE PERIOD

On 20 April 2026, to take into account that the completion of the Acquisition took place on 28 February 2025 and therefore the Purchaser and the Company should only be entitled to the profit of the Target Company for the ten months ended 31 December 2025 instead of the Target Company’s full financial year profit, the Vendor, the Purchaser, the Company and Dr. Cheung agreed in writing that the Guarantee Period shall commence on 1 March 2025 and shall be extended by two months and end on 28 February 2030. Accordingly, the the Vendor, the Purchaser, the Company and Dr. Cheung agreed to that a pro-rated calculation shall be made for the profit guarantee for the period from 1 March 2025 to 31 December 2025 and for the period from 1 January 2030 to 28 February 2030.

SHORTFALL FOR THE TEN MONTHS ENDED 31 DECEMBER 2025

According to the audited financial statements of the Target Company for the year ended 31 December 2025, the profit of the Target Company for the ten months ended 31 December 2025 was approximately HK\$4,146,000 (which was calculated based on the Audited Profit for the year ended 31 December 2025 minus the profit for the two months ended 28 February 2025 as reflected in the Completion Statement) and accordingly, the Guarantee Amount for the ten months ended 31 December 2025 shall be

approximately HK\$6,167,000 (which is equivalent to the pro-rated amount for the ten months between 1 March 2025 to 31 December 2025), and hence 75% of the Shortfall for the ten months ended 31 December 2025 shall be approximately HK\$1,516,000 (i.e. (HK\$6,167,000 – HK\$4,146,000) x 75%).

On 20 April 2026, the Vendor and Dr. Cheung paid the Purchaser the above amount of approximately HK\$1,516,000.

DIRECTORS' OPINION

The Directors (including the independent non-executive Directors) considered that the extension of Guarantee Period is due to the fact that the Acquisition was completed on 28 February 2025 and therefore the Purchaser and the Company should only be entitled to the profit of the Target Company for the ten months ended 31 December 2025 instead of the Target Company's full financial year profit. Accordingly, the Guarantee Period should commence from 1 March 2025 and end on 28 February 2030. In addition, the actual length of the Guarantee Period has not changed. Accordingly, the Directors are of the view that such extension is fair and reasonable and in the interests of the Shareholders as a whole.

The Directors (including the independent non-executive Directors) are of the view that the Vendor and Dr. Cheung have fulfilled their obligations under the profit guarantee in relation to the payment of 75% of the Shortfall for the ten months ended 31 December 2025 to the Purchaser on 20 April 2026.

The Directors (including independent non-executive Directors) are of the view that the failure to meet the Guarantee Amount for the ten months ended 31 December 2025 will not pose any material adverse impact on the financial position and business operations of the Group as a whole.

By order of the Board
Human Health Holdings Limited
Chan Kin Ping
Chairman

Hong Kong, 20 April 2026

As of the date of this announcement, the Board comprises Mr. Chan Kin Ping, BBS, JP (also as Chief Executive Officer), Dr. Pang Lai Sheung and Mr. Poon Chun Pong as executive Directors, and Dr. Lui Sun Wing, Mr. Chan Yue Kwong Michael and Mr. Chan Hey Man as independent non-executive Directors.